

# Occupational Health Clinics for Ontario Workers Inc.





OSSTF Lunch and Learn, Brock University

# MEASURING WORKPLACE STRESS

November 21, 2013

# the new CSA Standard Z1003-13





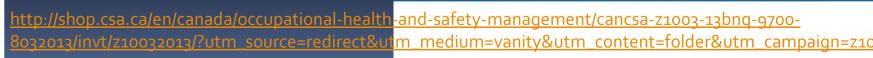
CAN/CSA-Z1003-13/BNQ 9700-803/2013
National Standard of Canada

Psychological health and safety in the workplace —

Prevention, promotion, and guidance

to staged implementation

Disponible en français
Santé et sécurité psychologiques
en milieu de travail —
Prévention, promotion et lignes
directrices pour une mise en
œuvre par étapes



Commissioned by the Mental Health Commission of Canada



#### Vision

A workplace that promotes workers' psychological well-being and allows no harm to workers mental health...



Risk Management

**Cost Effectiveness** 

**Recruitment & Retention** 

Excellence & sustainability

#### Strategic pillars

Prevention (1°)

Promotion (2°)

Resolution (3°)

Psychological & social support

Organizational culture

Clear leadership & expectations

Civility and respect

Psychological demands

Growth and development

Recognition and reward

Involvement and influence

Workload management

Engagement

Balance

Psychological protection

Protection of physical safety

# A workplace issue

#### **Economic burden:**

- "10 to 25% of Canadian workplaces effectively mentally injurious – not good for the mental health of their employees" ... "leading cause of short-term disability and long tern disability – it's the biggest single reason people are off work for periods of time"
- "estimated at \$51-billion" ... " up substantially over the past decade"

http://www.youtube.com/watch?v=5qfTFxOc6Xo&feature=player\_embedded

# Tracking the Perfect Legal Storm (Shain, 2010)

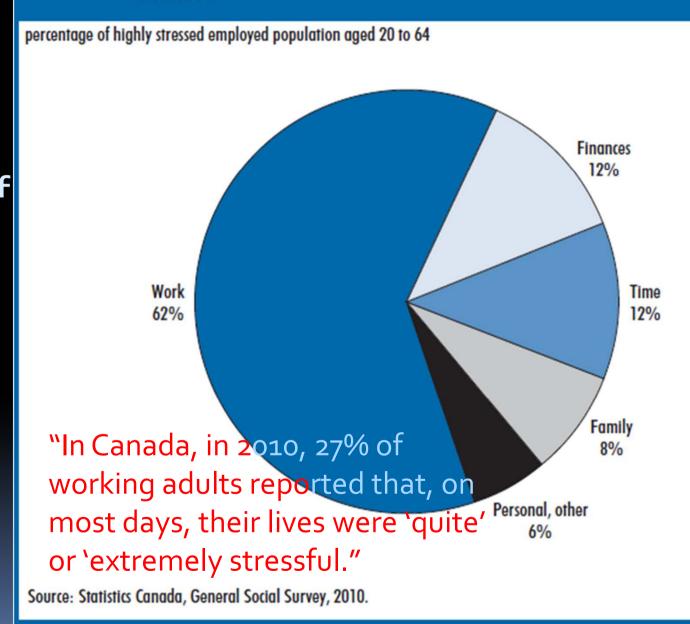
- Labour relations law
- Employment standards
- Human rights legislation
- Law of torts (negligence)
- OH&S law (violence & harassment)
- Workers' compensation changes (BC)
- Awards up 700% over that last 5 years

... recent opinion (22/10/2013) that CSA standard sets the legal criteria for a psychologically safe system of work

http://www.mentalhealthcommission.ca/English/node/506?terminitial=30

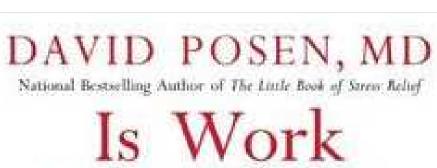
"What's stressing the stressed? Main sources of stress among workers" by Susan Crompton (Stats Can) 2011

# Chart 2 Work is the main source of stress for 6 in 10 highly stressed workers



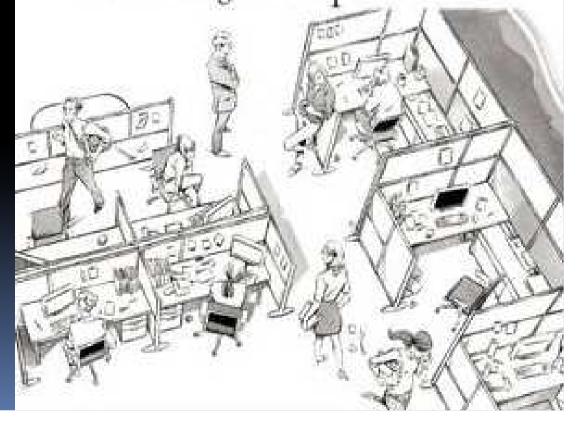
http://www.statcan.gc.ca/pub/11-008-x/2011002/article/11562-eng.pdf

Dr. David Posen, <u>Is</u>
Work Killing You?: A
Doctor's Prescription
for Treating
Workplace Stress,
House of Anansi
Press, Toronto
(2013)



Is Work Killing You?

A Doctor's Prescription for Treating Workplace Stress



# Is Work Killing You?

"There are two ways to reduce the stress. One is to get rid of what's there. Exercise, meditation, relaxation, a massage, medication such as tranquillizers, diversion and distraction, humour, laughter, and play can all be helpful. However, if you don't eliminate the source of stress (overwhelming workload, unrealistic deadlines, a difficult boss), you can jog and eat broccoli till the cows come home and you won't get ahead of the problem. The stress will keep accumulating as fast as you can dissipate it.

The best way to deal with stress is to get rid of what's there and eliminate the source." (page 291)

Dr. David Posen, <u>Is Work Killing You?: A Doctor's Prescription for Treating Workplace Stress</u>, House of Anansi Press, Toronto (2013)

# Is Work Killing You?

"The first book ran the risk of being seen as blaming the victim, although, fortunately, no one took it that way. This book runs the risk of blaming the organization for all the stress. The truth is somewhere in the middle. It's a shared responsibility, but I have observed that an increasing amount of the stress in recent years has been company-driven and organizations are doing precious little to own up to the damage they re causing on a daily basis." (page 321)

Dr. David Posen, <u>Is Work Killing You?</u>: A <u>Doctor's Prescription for Treating</u> <u>Workplace Stress</u>, House of Anansi Press, Toronto (2013)

### EU H&S Climate:

- Due regulatory requirements (EU Directive 89/391/EEC), there has been a lot more tool development in Europe than in North America
- New discipline: Work Organization Specialist (in addition to H&S Professional, Occupational Hygienist & Ergonomist)
- The Committee of Senior Labour Inspectors (SLIC) has launched its European Campaign 2012 on psychosocial risks. http://www.av.se/SLIC2012/

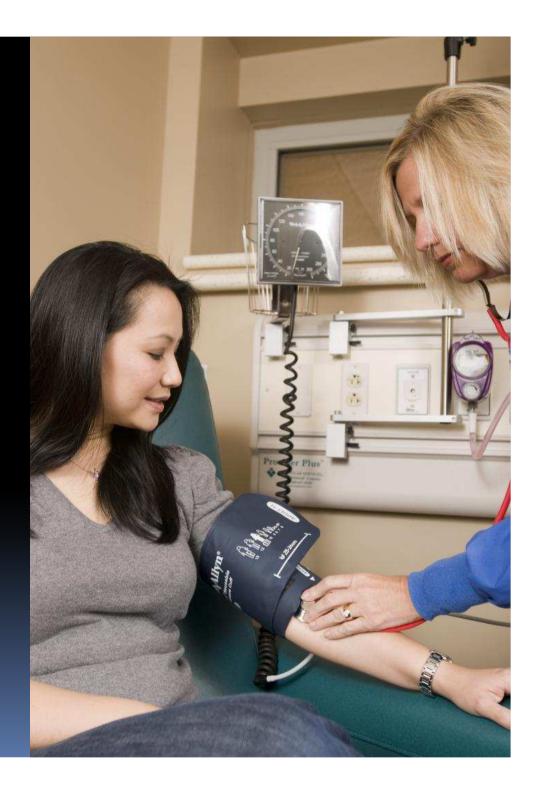
# Mental Injuries Tool (MIT) Group:

- The Mental Injuries Tool group was established in 2009 out of a stakeholder sub-committee of worker representatives and the Occupational Health Clinics for Ontario Workers who were charged with "supporting worker representatives in taking action on prevention and workers' compensation".
- This sub-committee held a workshop in 2010 to select projects which could be developed jointly to address common concerns. The topic which received the most interest was mental injuries (workplace psychosocial risk factors; recognition & compensation for mental injuries).

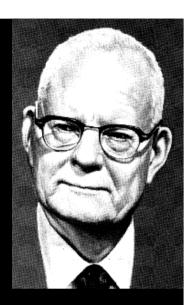
# MIT group - who's involved:

- Laura Lozanski, CAUT
- Terri Aversa, OPSEU
- Sari Sairanen, Keith McMillan UNIFOR
- David Chezzi, Andréane Chénier, CUPE
- Nancy Johnson, Erna Bujna, ONA
- Valence Young, ETFO
- Gerry LeBlanc, Sylvia Boyce, USW
- Janice Klenot, UFCW 175/633
- Jane Ste. Marie, John Watson, OSSTF
- Kathy Yamich, Workers United Union
- Charlene Theodore, OECTA
- Tom Parkin, Workers Health and Safety Centre (WHSC)
- Sophia Berolo, University of Waterloo
- Ashley McCulloch, Carleton University
- Andy King, LOARC (Labour, OHCOW, Academic Research Collaboration)
- Maryth Yachnin, IAVGO
- Alec Farquhar, Kristen Lindsay, OWA
- Syed Naqvi, Ivan Bauer, Curtis VanderGriendt, Ted Haines, Mark Parent, Andre Gauvin, John Oudyk (OHCOW)

Soooooo...
How would you
go about
measuring
stress?



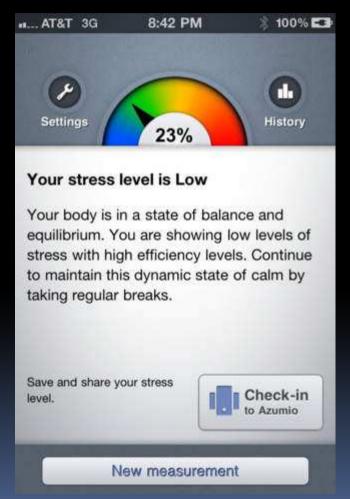
# If you can't measure it ...



- Misquote from Deming
- Some of the most important things at work (in life) can't be measured (e.g. Valentine's)
- Objective and Subjective measures: objective bias (more scientific)

# Stress Check App (Azumio) (measures heart rate variability)

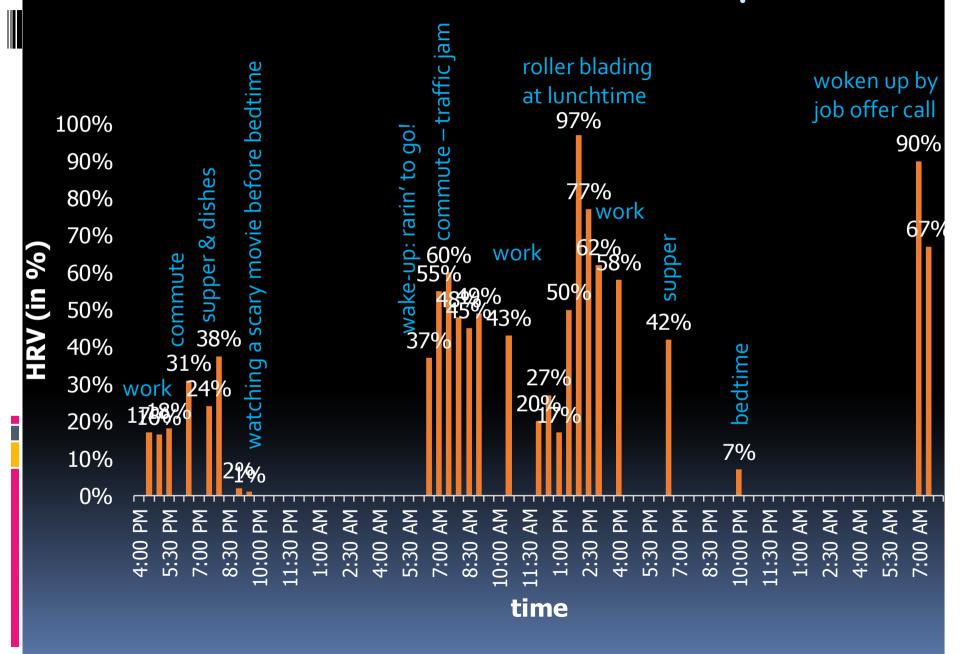






https://play.google.com/store/apps/details?id=com.azumio.android.stresscheck&hl=enuttps://itunes.apple.com/us/app/stress-check-pro-by-azumio/id439500612?mt=8

# Measurements over a 40 hr period



# Psychological "Subjective" Measures:

- Remember, perceptions/symptoms are the "gold standard" (DSM-V)
- DIAGNOSTIC AND STATISTICAL
  MANUAL OF
  MENTAL DISORDERS
  MIFTH EDITION

  DSM-5

  MANUAL OF MENTAL DISORDERS
  MANUAL OF MENTAL DISORDERS
  MANUAL OF MENTAL DISORDERS

  AMERICAN PSYCHIATRIC ASSOCIATION
- Diagnoses made on the basis of answers to a series of questions (some of which are observable by others; some not)
- Some questions don't work directly (... are you depressed?) and thus need to be questioned indirectly

# DSM-5: Depression screening

1.	Little interest or pleasure in doing things
2.	Feeling down, depressed, or hopeless
3.	Trouble falling or staying asleep, or sleeping too much
4.	Feeling tired or having little energy
5.	Poor appetite or overeating
6.	Feeling bad about yourself—or that you are a failure or have let yourself or
	your family down
7.	Trouble concentrating on things, such as reading the newspaper or
	watching television
8.	Moving or speaking so slowly that other people could have noticed? Or
	the opposite—being so fidgety or restless that you have been moving
	around a lot more than usual
9.	Thoughts that you would be better off dead or of hurting yourself in some
	way

http://www.psychiatry.org/File%2oLibrary/Practice/DSM/DSM-5/Level2DepressionAdult.pdf

# MIT Group Reviewed Available Tools

- Looked at theories of jobs stress:
  - Job Demand Control model (Karasek)
  - Effort Reward Imbalance model (Siegrist)
  - Transaction Process model (Lazarus & Folkman)
  - Organisational Justice (Kivimäki et al)
- Looked at survey instruments and tried them out - compared experiences
  - UK-HSE, JCQ, GM@W, SOBANE and others ...

### COPSOQ



# Copenhagen Psychosocial Questionnaire

(COPSOQ II - short version)

http://www.arbejdsmiljoforskning.dk/Sp%C3%B8rgeskemaer/Psykisk%2oarbejdsmilj%C3%B8.aspx?lang=en

# COPSOQ factors:

#### Demands

- Quantitative demands
- Work pace
- Emotional demands

#### Work Organization

- Influence
- Possibilities for development
- Meaning of work
- Commitment to the workplace

#### Work Values

- Trust regarding management
- Justice and respect

#### Work Relationship

- · Predictability
- Recognition
- Role clarity
- · Quality of leadership
- Social support from supervisor

#### Work-Life Balance

- Job satisfaction
- · Work-family conflict

#### Offensive Behaviours

- Undesired sexual attention
- Threats of violence
- · Physical violence
- Bullying

# COPSOQ health measures:

- Self-rated overall health status
- Burnout
- Stress
- Sleeping troubles
- Somatic stress symptoms
- Cognitive stress symptoms

# Physical safety factors:

- safety hazards
- workstation ergonomics
- physical factors (noise, lighting)
- thermal comfort
- air quality
- dangerous chemicals
- biological hazards
- radiation (ionizing and non-ionizing)
- driving hazards
- working alone

### Other additions:

- two more offensive behaviours:
  - "discrimination" (undefined ask respondent for definition)
  - "vicarious offensive behaviours" (ask respondent to identify all)
- a global question rating the psychological health & safety climate
- questions about behaviour based safety attitudes

# What we are not trying to do:

- We intentionally left out questions about depressive symptoms and psychological morbidity - avoid dangers of "diagnosing"/labeling individuals
- not trying to create a report-card rather an opportunity for dialogue (by "objectifying" issues - depersonalize)
- not including non-occupational causes of stress (if there are symptoms that aren't associated with occupational risk factors, then by default they're non-occupational) not trying to diagnose or address non-occupational issues
- the survey is not focussed on assessing individual coping skills ("resilience", wellness), nor, mental illness supports (WSIB recognition, EAP, RTW, etc.) - these may be part of the solution (a response to survey results); rather, the survey is primarily focussed on identifying root causes

# LEVELS OF PREVENTION



**Primary** 



Secondary



**Tertiary** 

### Prevention levels:

#### Primary prevention (at the source)

 job design, organizational adaptations, flexibility – collective agreement, H&S Committee, management policy/program

#### Secondary prevention (early detection)

 educate people about symptoms and on coping skills – wellness programs, screening

#### Tertiary prevention (help the victims)

 get good treatment, compensation recognition, return to work support – EAP, therapy

# Prevention

individual organization primary - coping and primary orevention level appraisal skills secondary - wellness, secondary relaxation techniques awareness, screening (mindfulness) (surveys) tertiary - therapy, tertiary - Employee counselling, **Assistance Programs** (EAP), Return to Work medication, support

Primary Prevention Wellness programs, awareness training

Employee Assistance Program

Accommodate the worker (RTW)

### How do we do it?

- 1. Recruit a coordinator/champion in each unit
- 2. Get buy-in (union, employer, establish steering committee)
- 3. Administer survey (define units, collect e-mail lists, Dilman's 5 contact survey administration, spreadsheet report production, identify top 3 issues)
- 4. Begin dialogue to improve top 3 issues

Survey **Co-ordinator Information** Package:



Action on Workplace Stress—

2012/2013

**Highest Ranking and Co-ordinator** 

Information Package



#### Poster:



#### **Take Action on Workplace Stress** by Participating in a Quick Survey

We are launching an important survey on stress in the workplace which is becoming a major concern affecting more and more workers.

survey about stress that will be distributed to all members in the upcoming

It takes less than 15 minutes and is completely confidential!

Participation is entirely voluntary, but the more of us who complete the survey the stronger the results will be.

Our participation will put us on the leading edge of workplace health and our participation will put us on the leading edge of worplace reach and safety, in Canada, where psychosocial hazards are considered as important as traditional health and safety ones. The information we gather will also provide a baseline for our sector to use in order to improve workplace health conditions and will contribute to a larger mental health strategy so that we may reduce the risks for all

#### The Conenhagen Psychosocial Questionnaire (COPSOQ)

The survey is being conducted with the help of the Occupational Health Clinics for Ontario Workers (OHCOW). Your answers will be kept in strict confidence and only group results wi

The survey will identify which specific workplace stress factors affect workers' health outcomes. Following the results, we will work with the employer to improve workplace health issues.

If you have any questions please contact:

Videos:

http://www.opseu.org/bps/social/workplace\_stress/index.htm

Thank you for your anticipated support to improve our working conditions

# Mental œ ☆ • □ □ [] (0) 0:03 / 4:49

**Guidebook:** 

Mental TOOLS FOR ONTARIO WORKERS

http://www.ohcow.on.ca/mit

**Action on Workplace Stress: Mental** injury prevention tools for Ontario workers

Introduction: Worker Call to Action

PART 1-Why should we care?

PART 2—"Workplace Stress": Assumptions, terminology, and

PART 3—What are other jurisdictions doing?

PART 4—What are my legal rights and protections? (focus on

PART 5-What does a workplace action plan look like?

PART 6-Resources

https://www.youtube.com/watch?v=F49TF\_aSClk Stress at workplace

# Progress to Date:

- The MIT group has administered the survey in two types of venues, first we piloted the survey and later administered the final product at various union conferences/workshops (in all at 15 such events collecting over 1600 surveys).
  - first conference was in October 2010
  - we did 3 conferences in 2011 (the main pilots),
  - 6 workshops and two conferences in 2012 (including the launch of the final survey in Oct), and
  - two conferences and two workshops in 2013.

# Progress to Date:

- Secondly, various unions have organized surveys of specific workplace locals/units with OPSEU doing a campaign of 55 bargaining units for a total of over 2200 completed surveys (pilot in Spring 2012, full launch in Spring 2013), and 6 other bargaining units (from Apr 2012 to Sept 2013) for a total of just over 200 completed surveys.
  - A couple of these were "spontaneous units" where someone got a hold of the survey, copied it and distributed among their members and came to us to help with the analysis.
- There are about another 6 bargaining units in the organizational stage right now.
- We have had a number of enquiries from employers (some even non-union) but none have materialized as yet.

# Mary Deacon, Chair, Bell Mental Health Initiative (Oct 24/13\*)

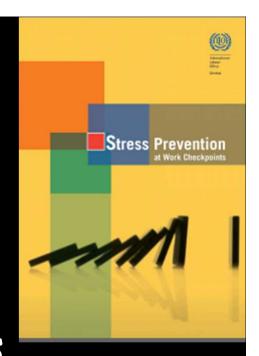
- A lot of organizations have the attitude that they can't go down this road because it leaves the organization vulnerable to criticism.
- They have to accept that this is a journey - need to admit the organization is not perfect - we will make progress but also will make mistakes & learn.

### Once you identified issues, what next? ...

- List the top 3 risk factors associated with symptoms
- Refer to resources (plenty online) and don't be afraid to ask for help
- Best not to work alone but with a representative steering committee
- "let the conversation begin ..."

# International Labour Organization (ILO) Stress Prevention Guidebook:

- checkpoint format
- lists specific hazards
- identifies prevention strategies





http://www.ilo.org/global/publications/books/forthcoming-publications/WCMS\_168053/lang--en/index.htm

# ILO Checkpoint example

### CHECKPOINT 6

 Adjust the total workload (quantitative demands) taking into account the number and capacity of workers.

### HOW

- 1. Assess individual and team workloads through observation and discussion with workers to determine whether change is necessary and feasible.
- 2. Reduce unnecessary tasks such as control operations, writing reports, filling in forms or registration work.
- 3. ..



### http://www.av.se/SLIC2012/



Teckenspråk Lättläst Webbkarta SÖK Anpassa Translate

Arbetsmiliöarbete

För dig som är...

Aktuellt

Interaktiva utbildningar

Lag och rätt

Inspektion

Om oss

**Publikationer** 

Statistik

Pressrum

Temasidor

Frågor och svar

Arbetsmiljöcertifierade

Blanketter

Checklistor

Diarieförda ärenden

Arkiv

Länkar

Other Languages

Startsida









### Campaign on psychosocial risks at work in-2012

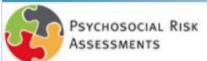
ASSESSMENTS

A joint inspection campaign on psychosocial risks will take place in the EU-Member States during 2012. The campaign documents are presented on this website in all EU languages.

#### Background

The Committee of Senior Labour Inspectors (SLIC) agreed in May 2010 to develop a campaign on psychosocial risks for delivery in 2012. Sweden was to lead the project of planning the campaign with assistance of a Working Group. The aim of the project is "Development of an inspection toolkit for targeted interventions on occupational health and safety

#### Self-evaluation tool for employers



The idea of this interactive Self-evaluation tool is to help the employers to investigate and assess the psychosocial risks at work.

To the self-evalution in:

- m English
- Swedish

#### Country Reports



- Country report I (Eng) Country report II (Eng)
- Instructions (Eng)

# e.g. Hospital Guidance tool

- High emotional demands prevention activities:
  - Feedback, coaching and acknowledgement from colleagues and managers
  - Specific objectives for work (when is the work result good enough/success criteria?)
  - Consensus and practice with regard to care and treatment
  - Overlap/transfer for shift changes
  - Possibility of withdrawing (a place for privacy)

extracted from: http://www.av.se/dokument/inenglish/European\_Work/Slic%202012/English\_7.pdf

# MHCC

PH&S - An Action Guide for Employers



Commission de la santé mentale du Canada

# PSYCHOLOGICAL HEALTH & SAFETY

AN ACTION GUIDE FOR EMPLOYERS

January 2012

http://www.mentalhealthcommission.ca/English/node/505

# Guarding Minds @ Work

Cliquez ici pour Français

GM@W Documents & Resources | GM@W Dashboard Login >



Hom

Navigating the GM@W Website

What is Psychological Health & Safety?

Why is Psychological Health & Safety Important?

The 13 Psychosocial Factors in GM@W

**GM@W Resources** 

How to Prepare to Implement GM@W

GM@W Documents & Resources

6M@W Project Team

Contact Us

FAQ



SIGN UP FOR THE GM@W DASHBOARD TO ACCESS THE GM@W ONLINE SURVEY >

#### Guarding Minds @ Work

Canadian Centre for Occupational Health and Safety 135 Hunter Street East Hamilton ON Canada L8N 1M5 Phone: 1-800-668-4284, 905-570-8094

Fax: 905-572-4500

Guarding Minds

@ Work:

A Workplace Guide to Psychological Health & Safety



#### Welcome to Guarding Minds @ Work 2.0

GM@VV has been updated in order to provide clearer language, improved functionality and greater consistency with current and emerging regulatory and legal standards and practices pertaining to workplace psychological health and safety. The GM@VV Survey has five new questions and results are compared with a 2012 sample of 4307 working Canadians across a nationally representative sample of industries and geographical regions.

Existing active GM@W Online Surveys can continue to be administered (they will not have the new questions) and GM@W Reports can still be generated (they will have the 2012 national sample comparison data for the new questions, but not the corresponding data for your organization).

### http://www.guardingmindsatwork.ca/info/index

#### What is Guarding Minds @ Work?

Guarding Minds @ Work (GM@W) is a unique and free, comprehensive set of resources designed to protect and promote psychological health and safety in the workplace. GM@W resources allow employers to effectively assess and address the 13 psychosocial factors known to have a powerful impact on



# Works Well - CMHA

New booklet/interactive website:
 <u>Workplace Mental Health Promotion: A</u>
 How-To Guide (2010)

http://wmhp.cmhaontario.ca/

- two sections:
  - core concepts & issues
  - comprehensive workplace health promotion

# CMHA plan:

# Workplace Program Management



Support

Components

Business Case



Element 2



Element 3

Conduct

Situational



**Element 4** 



Element 5

Develop

Program &

Evaluation

Plan





Element 7

Implement

Plan

Components

Communica-

Marketing

Capacity

tion &



Internal Project Management

#### Components

- Participation
- •Time
- Money / Resources
- Data-gathering
- Decision-making

### **Element 1** Obtain Management

Establish Healthy Workplace Committee

#### Components

 Strategic Recruitment Terms of Reference

Leadership

## Assessment

#### Components Environmental

- Assessment

- Scan
- Needs & Risk
- Organizational Change Survey

### Develop Healthy

Workplace Plan

#### Components

- Vision Mission
- Values Goals
- Strategies
- Key Audiences Sustanability

#### Components Objectives

- Programs/ Activities
- awareness
- education & skill building
- supportive environments
- policies
- Indicators
- Evaluation
- Methodology Resources
- Timeline Responsibilities

## Element 6

Obtain Management Support

#### Components

- Plans Presentation
- Evidence
  - Buildina
    - Events
    - Interpersonal Activities
    - Monitoring
    - Conduct **Evaluation**
    - process
    - outcome
    - impact
    - economic

Element 8

Generate

Evaluation

Report

#### Components

- Kev Result Areas
- Indicators
- Results
- Implications
- Recommendations







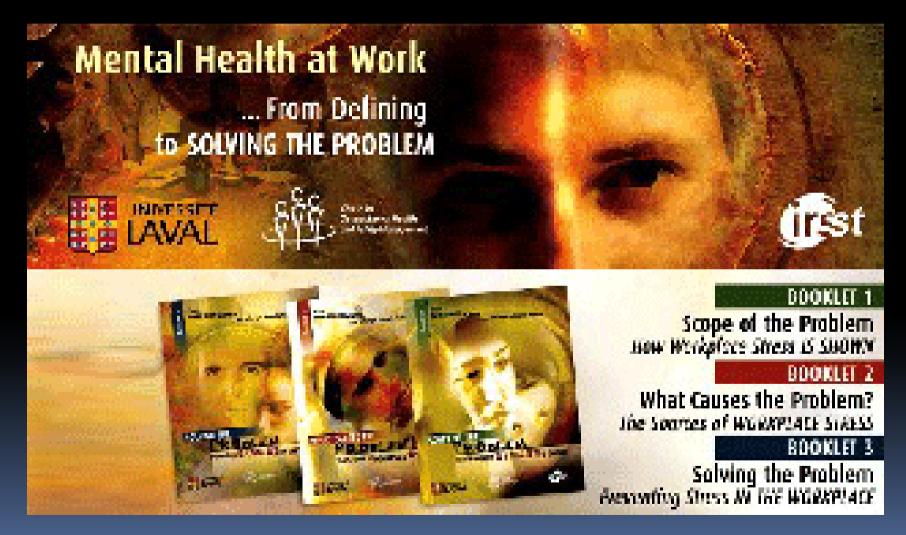






Implement Evaluation

# Laval Business group (business case)



http://www.cgsst.com/eng/publications-sante-psychologique-travail/trousse-la-sante-psychologique-au-travail.asp

Q

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#### MENTAL INJURY TOOLKIT

PRESENTATIONS FROM LAUNCH EVENT

MIT VIDEO SERIES



### **Action on Workplace Stress**

A Worker's Guide to Addressing Workplace Causes of Mental Distress

http://www.ohcow.on.ca/mit

### **Action on Workplace Stress**

This guide and resource kit will provide workers a basic understanding and a place to start to learn about workplace stress and what to do about it. The guide gives definitions, common causes of mental distress, legal frameworks (focusing on Ontario), possible actions to take, and resources available. It is an introduction and action guide created by workers for workers.

Latest Updates: Click on MIT Video Series to get links to all available Videos.

Note: Click headings for content.

Introduction: Worker Call to Action

#### Part 1 — Why Should We Care?

Workers and employers are busy enough, so why should anyone take action to deal with either the causes of or effects of workplace stress? Well, workers care because workplace factors can cause, contribute to, or worsen our mental distress, which may affect our physical or mental health. Employers care because they

# What the MOL can do to help:

- 1. Recognize that workplace psychosocial hazards are covered by 25(2)(a)&(h) and 4.1(2) that related orders may be issued for specific violations
- 2. Publish a guide for workplaces to identify their responsibility, refer them to available standards and tools
- 3. Blitz office work environments, healthcare, retail for psychosocial hazards (use Danish & Dutch tools)

# Prevention

individual organization primary - coping and primary orevention level appraisal skills secondary - wellness, secondary relaxation techniques awareness, screening (mindfulness) (surveys) tertiary - therapy, tertiary - Employee counselling, **Assistance Programs** (EAP), Return to Work medication, support

# Thank you!